TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | AUGUST 1990 | AUSTIN, TX 78778

TEXAS NONFARM JOBS DECLINE IN JULY

Jobless Rate Is Unchanged in July

The actual Texas unemployment rate remained unchanged between June and July, at 6.3 percent. This rate was still almost a full percentage point below the 7.2 percent recorded in July 1989. The number of jobless Texans dropped over the month, to 537,600—down by almost 80,000 from the July 1989 total. Total employment declined slightly over the month, to an estimated 7,990,300 in mid-July. Although July employment in the State fell moderately from June's record high, the current estimate of job-holders was moderately above the year-ago level.

The seasonally adjusted Texas unemployment rate rose from 5.6 percent in June to 6.2 percent in July—still well below the 7.0 percent recorded in July 1989. The U. S. rates in both series increased over the month, with the seasonally adjusted rate rising from 5.2 percent to 5.5 percent and the actual National rate up from 5.3 percent to 5.5 percent in July. Current rates in both series were above the 5.3 percent registered a year earlier.

Nonfarm Salaried Jobs Decline Seasonally

There were 20,800 fewer Nonfarm Salaried Jobs in Texas during July compared to June, as total **Nonagricultural Wage and Salary Employment** totaled 6,935,400 in mid-July. Despite the over-the-month decrease, the number of Nonfarm Salaried Jobs had risen by close to 130,000 during the past year.

Most of the July cutbacks were seasonal in nature, as local schools and colleges released staff for the summer. In fact, **Government** alone sustained the loss of more than 32,000 jobs over the month, primarily within the Local Government sector.

Had it not been for moderate, scattered job gains within the other Nonmanufacturing segments, the July downturn would have been even greater. The largest of the increases was in **Services**, which advanced by almost 5,000 jobs in July. Two sectors were primarily

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CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	July'90	June '90	July'89
UNITED STATES (ACTUAL)			
Labor Force	126,899.0	126,307.0	126,238.0
Unemployment	6,945.0	6,702.0	6,736.0
Percent Unemployed	5.5%	5.3%	5.3%
Total Employment	119,954.0	119,605.0	119,502.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,767.0	124,836.0	124,013.0
Unemployment	6,814.0	6,447.0	6,577.0
Percent Unemployed	5.5%	5.2%	5.3%
Total Employment	117,953.0	118,389.0	117,436.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,527.9	8,548.8	8,583.0
Unemployment	537.6	539.1	616.3
Percent Unemployed	6.3%	6.3%	7.2%
Total Employment	7,990.3	8,009.7	7,966.7
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,371.0	8,452.0	8,406.0
Unemployment	518.0	473.0	585.0
Percent Unemployed	6.2%	5.6%	7.0%
Total Employment	7,853.0	7,979.0	7,821.0

CIVILIAN LABOR FORCE ESTIMATES +
TEXAS METROPOLITAN STATISTICAL AREAS

	JULY'90*	JUNE'90**	JULY'89**	JULY'90*	JUNE'90**	JULY'89**	JULY'90*	JUNE'90**	JULY'89**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	52,400	51,700	52,900	97,900	98,400	100,000	429,500	435,200	435,700
Total Unemployment	4,200	3,200	3,800	5,300	5,300	5,900	21,100	21,400	26,700
Percent Unemployed	8.0%	6.2%	7.2%	5.4%	5.4%	5.9%	4.9%	4.9%	6.1%
Total Employment ++	48,200	48,500	49,100	92,600	93,100	94,100	408,400	413,800	409,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	166,000	166,400	166,700	87,900	88,200	87,000	109,400	110,000	106,300
Total Unemployment	13,000	13,300	16,300	5,200	4,800	6,600	12,700	12,700	13,300
Percent Unemployed	7.8%	8.0%	9.8%	5.9%	5.4%	7.6%	11.6%	11.5%	12.5%
Total Employment ++	153,000	153,100	150,400	82,700	83,400	80,400	96,700	97,300	93,000
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	60,800	59,300	60,500	159,500	159,600	161,100	1,458.6	1,457.2	1,471.4
Total Unemployment	2,300	2,300	3,000	11,300	11,200	14,300	77.6	77.6	87.3
Percent Unemployed	3.8%	3.9%	5.0%	7.1%	7.0%	8.9%	5.3%	5.3%	5.9%
Total Employment ++	58,500	57,000	57,500	148,200	148,400	146,800	1,381.0	1,379.6	1,384.1
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	256,700	257,200	255,000	739,200	742,400	740,100	113,900	113,700	114,600
Total Unemployment	27,400	27,600	27,500	39,700	42,500	43,500	8,300	8,300	8,900
Percent Unemployed	10.7%	10.7%	10.8%	5.4%	5.7%	5.9%	7.3%	7.3%	7.8%
Total Employment ++	229,300	229,600	227,500	699,500	699,900	696,600	105,600	105,400	105,700
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,728.3	1,723.3	1,721.4	100,400	101,300	100,100	53,600	53,600	52,400
Total Unemployment	94.9	93.7	110.5	6,800	7,200	7,800	5,100	5,400	6,000
Percent Unemployed	5.5%	5.4%	6.4%	6.8%	7.1%	7.8%	9.5%	10.1%	11.5%
Total Employment ++	1,633.4	1,629.6	1,610.9	93,600	94,100	92,300	48,500	48,200	46,400
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	81,300	81,100	82,700	115,600	114,700	117,100	155,900	162,300	152,400
Total Unemployment	5,900	5,900	7,500	6,300	6,300	7,200	25,200	25,600	25,300
Percent Unemployed	7.3%	7.3%	9.1%	5.4%	5.5%	6.1%	16.2%	15.8%	16.6%
Total Employment ++	75,400	75,200	75,200	109,300	108,400	109,900	130,700	136,700	127,100
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	49,500	49,500	50,700	51,400	51,100	53,200	44,300	44,800	46,200
Total Unemployment	2,900	2,800	3,500	3,400	3,500	4,900	2,600	2,800	2,700
Percent Unemployed	5.9%	5.7%	6.9%	6.6%	6.8%	9.2%	5.9%	6.3%	5.8%
Total Employment ++	46,600	46,700	47,200	48,000	47,600	48,300	41,700	42,000	43,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	615,600	618,300	624,700	47,100	47,100	48,000	57,500	58,000	58,800
Total Unemployment	45,300	44,700	49,900	2,500	2,500	3,000	3,900	3,700	4,400
Percent Unemployed	7.4%	7.2%	8.0%	5.3%	5.3%	6.3%	6.8%	6.4%	7.5%
Total Employment ++	570,300	573,600	574,800	44,600	44,600	45,000	53,600	54,300	54,400
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	75,400	75,500	77,100	37,100	36,600	36,300	93,900	95,800	94,300
Total Unemployment	4,800	4,800	5,900	2,000	1,800	2,400	6,000	6,900	5,900
Percent Unemployed	6.4%	6.4%	7.7%	5.4%	4.9%	6.6%	6.4%	7.2%	6.3%
Total Employment ++	70,600	70,700	71,200	35,100	34,800	33,900	87,900	88,900	88,400
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,300	56,800	57,900				8,527.9	8,548.8	8,583.0
Total Unemployment	3,600	3,800	3,800				537.6	539.1	616.3
Percent Unemployed	6.4%	6.7%	6.6%				6.3%	6.3%	7.2%
Total Employment ++	52,700	53,000	54,100				7,990.3	8,009.7	7,966.7

+ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
* Preliminary - subject to revision. ** Revised. *** In Thousands.

responsible for this growth. Health Services recorded 1,700 additions, with expansion in hospitals and the hiring of temporary summer help. The "Other Services" category gained 2,000 jobs as summer outdoor activities sponsored by nonprofit organizations were underway. Smaller gains were also noted in Business and Repair Services and in Personal Services.

Almost every sector of Transportation, other than Railroads, expanded in July, pushing the total for **Transportation and Public Utilities** up by 3,400. Seasonal increases were most significant in water transportation, trucking and warehousing, and in air transportation.

The 2,400 jobs added in **Construction** over the month pushed this category to its highest level since October 1988 (see **Graph** below). Although many of these jobs were seasonal, it does appear that this industry is beginning to pull out of its long, deep downturn. Only moderate growth, however, is anticipated through 1990.

Wholesale and Retail Trade reached its highest point thus far this year with the addition of 2,300 jobs in July. The bulk of the over-the-month increase was concentrated in General Merchandise Stores, where the opening of several new stores by a large merchandising chain generated new jobs. Partially offsetting the growth generated in that sector was the loss of 900 jobs in Eating and Drinking Places, which normally begins a seasonal decline during the month of July.

The Oil and Gas Extraction portion of **Mining** also produced a noteable gain in July, pushing this category to its highest level since October 1988. The 5,400 jobs added in Oil and Gas Extraction between January and July 1990 accounted for almost all of the over-the-year growth.

Finance, Insurance and Real Estate was down by 500 over the month, and had declined by 800 over the year. Other Finance, Insurance and Real Estate carried most of the loss with a decrease of 600 from June to July. A smaller decrease of 100 occurred in Insurance Carriers, Agents and Brokers. The only gain in F.I.R.E. was in Depository Institutions, including Banks, which went up by 200.

Manufacturing, as a whole, decreased over the month by 1,800, with a 1,500 loss in **Durable Goods**. Defense-related cutbacks in Aircraft and Parts, a sector of Transportation Equipment, caused a decrease of 1,200. Other losses in Durables were found in Lumber and Wood Products; Stone, Clay and Glass Products and Electronic and Other Electrical Equipment, all down by 300 over the month. Increases were seen in Oil and Gas Field Machinery, which is within Industrial Machinery and Equipment. Gains of 100 each were noted in Primary Metal Industries, Fabricated Structural Metal Products (under

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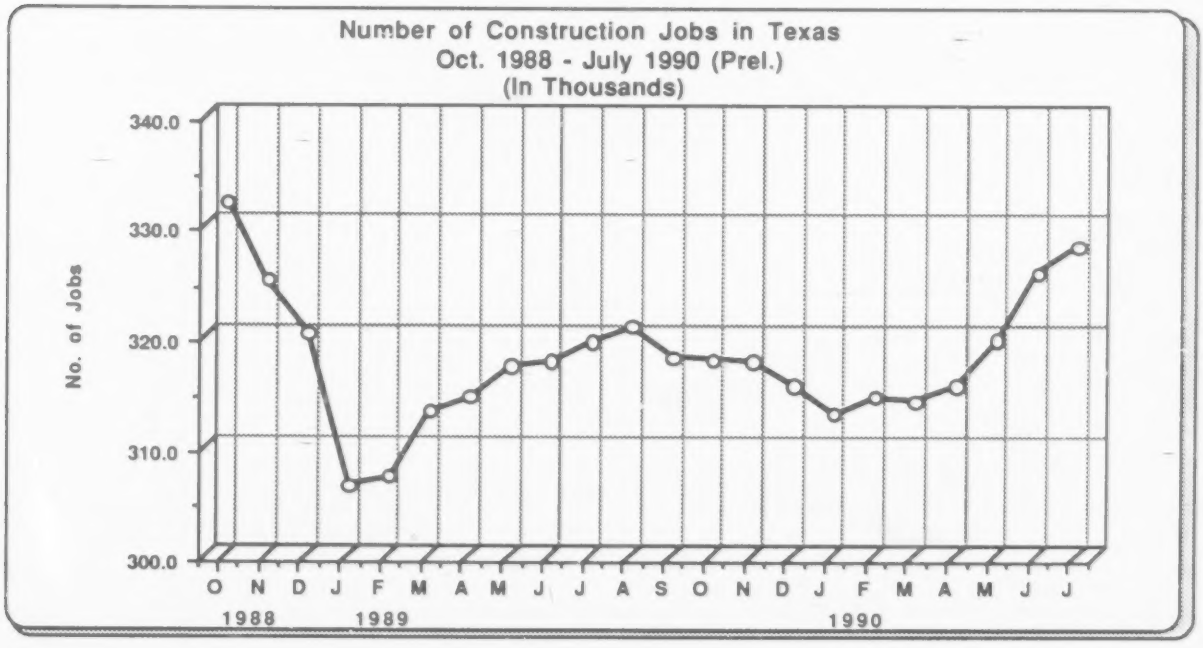

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	July '90*	June '90**	July '89**	Chg. from June '90	Chg. from July '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**6,935,400**	**6,956,200**	**6,805,800**	**-20,800**	**129,600**
MANUFACTURING	**963,400**	**965,200**	**973,900**	**-1,800**	**-10,500**
Durable Goods	**551,100**	**552,600**	**560,100**	**-1,500**	**-9,000**
Lumber & Wood Products	30,500	30,800	30,400	-300	100
Logging Camps, Sawmills, Planing Mills	6,900	7,000	6,800	-100	100
Furniture & Fixtures	16,100	16,100	15,900	0	200
Stone, Clay & Glass Products	35,500	35,800	37,200	-300	-1,700
Concrete, Gypsum & Plaster Prod.	14,900	15,000	16,500	-100	-1,600
Primary Metal Industries	29,100	29,000	29,500	100	-400
Fabricated Metal Industries	78,100	78,100	77,800	0	300
Fabr. Structructural Metal Prod.	37,400	37,300	37,300	100	100
Industrial Machinery & Equipment	108,300	108,300	108,300	0	0
Oil & Gas Field Machinery	24,100	23,900	23,300	200	800
Electronic & Other Electrical Equipment	104,700	105,000	107,700	-300	-3,000
Transportation Equipment	96,600	97,300	100,300	-700	-3,700
Aircraft & Parts	69,700	70,900	72,000	-1,200	-2,300
Instruments & Related Prod.	36,600	36,700	37,400	-100	-800
Misc. Manufacturing Industries	15,600	15,500	15,600	100	0
Nondurable Goods	**412,300**	**412,600**	**413,800**	**-300**	**-1,500**
Food & Kindred Products	96,500	96,100	96,200	400	300
Meat Products	29,200	28,800	29,400	400	-200
Dairy Products	4,200	4,200	4,200	0	0
Bakery Products	9,800	9,800	10,100	0	-300
Malt Beverages	3,200	3,300	3,000	-100	200
Textile Mill Products	3,700	3,700	4,100	0	-400
Apparel & Oth. Fin. Textile Prod.	53,300	54,100	56,800	-800	-3,500
Paper & Allied Products	24,600	24,600	24,800	0	-200
Printing & Publishing	72,600	72,700	73,500	-100	-900
Newspaper, Periodicals, Books & Misc.	34,700	34,600	35,200	100	-500
Chemicals & Allied Products	84,300	84,000	81,100	300	3,200
Petroleum & Coal Products	29,600	29,500	28,500	100	1,100
Petroleum Refining	26,300	26,200	25,400	100	900
Rubber & Misc. Plastics Products	40,700	40,800	41,200	-100	-500
Leather & Leather Products	7,000	7,000	7,600	0	-600
TOTAL NONMANUFACTURING	**5,972,000**	**5,991,000**	**5,831,900**	**-19,000**	**140,100**
Mining	**180,000**	**179,000**	**174,400**	**1,000**	**5,600**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,800	9,700	9,800	100	0
Oil & Gas Extraction	170,200	169,300	164,600	900	5,600
Construction	**327,900**	**325,500**	**319,300**	**2,400**	**8,600**
Transportation & Public Utilities	**419,700**	**416,300**	**401,900**	**3,400**	**17,800**
Railroad Transportation	18,900	18,900	20,200	0	-1,300
Other Transportation	236,200	233,000	221,400	3,200	14,800
Transportation by Air	74,400	73,500	67,900	900	6,500
Communications	87,000	87,000	83,300	0	3,700
Electric, Gas & Sanitary Services	77,600	77,400	77,000	200	600
Electric Services	40,900	40,800	41,200	100	-300
Gas Production & Distribution	27,500	27,500	27,400	0	100
Wholesale & Retail Trade	**1,712,100**	**1,709,800**	**1,692,800**	**2,300**	**19,300**
Wholesale Trade	428,900	427,800	427,500	1,100	1,400
Retail Trade	1,283,200	1,282,000	1,265,300	1,200	17,900
Building Materials & Garden Supplies	43,200	43,300	42,700	-100	500
General Merchandise Stores	176,000	174,300	174,400	1,700	1,600
Food Stores	224,000	223,800	224,400	200	-400
Automotive Dealers & Service Stations	136,800	136,700	138,300	100	-1,500
Apparel & Accessory Stores	83,200	83,100	84,200	100	-1,000
Eating & Drinking Places	437,900	438,800	422,400	-900	15,500
Other Retail Trade	182,100	182,000	178,900	100	3,200
Finance, Ins. & Real Estate	**433,600**	**434,100**	**434,400**	**-500**	**-800**
Depository Insts., incl. Banks	133,600	133,400	134,800	200	-1,200
Insurance Carriers, Agents & Brokers	141,900	142,000	140,200	-100	1,700
Other Finance, Insurance & Real Estate	158,100	158,700	159,400	-600	-1,300
Services	**1,677,200**	**1,672,300**	**1,623,800**	**4,900**	**53,400**
Hotels & Other Lodging Places	86,300	86,400	86,400	-100	-100
Personal Services	80,000	79,600	76,100	400	3,900
Business & Repair Services	417,900	417,100	412,800	800	5,100
Amusement, including Motion Pictures	79,000	78,900	79,400	100	-400
Health Services	467,100	465,400	447,800	1,700	19,300
Educational Services	78,100	78,100	72,200	0	5,900
Engineering & Mgmt. Services	151,400	151,400	141,300	0	10,100
Other Services & Miscellaneous	317,400	315,400	307,800	2,000	9,600
Total Government	**1,221,500**	**1,254,000**	**1,185,300**	**-32,500**	**36,200**
Federal Government	213,200	213,200	202,500	0	10,700
State Government	251,900	252,400	242,200	-500	9,700
Local Government	756,400	788,400	740,600	-32,000	15,800

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary - subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	July '90*	June '90**	July '89**	July '90*	June '90**	July '89**	July '90*	June '90**	July '89**	July '90*	June '90**	July '89**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	47,600	48,200	47,300	76,700	77,300	76,400	361,700	366,900	356,500	139,300	139,700	134,800
Manufacturing	4,500	4,600	4,800	8,700	8,700	8,800	45,700	45,500	44,600	25,100	25,300	24,800
Mining	1,400	1,500	1,500	1,100	1,100	1,300	600	700	700	1,700	1,700	1,500
Construction	1,600	1,600	1,600	3,600	3,500	3,500	11,200	11,100	11,400	10,700	10,700	9,700
Trans., Comm. & Util.	2,700	2,700	2,600	5,500	5,600	5,500	11,100	11,100	11,100	9,700	9,700	9,600
Trade	13,200	13,200	13,100	21,800	21,900	22,200	78,100	78,000	78,700	32,900	32,600	32,400
Fin., Ins., & Rl. Est.	2,200	2,200	2,300	3,900	3,900	4,100	24,100	24,000	23,900	5,400	5,400	5,300
Services & Misc.	13,500	13,600	13,000	17,900	17,800	17,600	94,100	93,800	92,400	33,300	33,200	31,900
Government	8,400	8,800	8,400	14,200	14,800	13,400	96,800	102,700	93,700	20,500	21,100	19,600
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	64,700	65,500	61,800	75,300	76,700	72,600	51,700	50,500	49,700	129,700	129,700	127,200
Manufacturing	16,600	16,500	16,200	10,900	10,900	10,500	3,800	3,700	3,800	11,900	11,700	11,400
Mining	2,100	2,100	2,100	—	—	—	500	500	500	3,300	3,400	3,400
Construction	9,700	9,900	8,100	2,200	2,200	2,200	1,700	1,700	1,500	10,300	10,500	9,100
Trans., Comm. & Util.	2,600	2,600	2,600	3,200	3,200	3,200	1,500	1,500	1,300	6,700	6,600	6,800
Trade	11,900	11,900	11,500	20,300	20,400	19,800	11,600	11,500	11,200	32,200	32,100	32,700
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,800	3,600	1,700	1,800	1,700	6,200	6,200	6,400
Services & Misc.	9,200	9,300	8,800	18,200	18,400	17,100	9,500	9,200	9,200	30,600	30,600	30,000
Government	10,800	11,400	10,700	16,700	17,800	16,200	21,400	20,600	20,500	28,500	28,600	27,400
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,363.3	1,365.5	1,345.9	206,700	207,500	202,000	578,100	580,100	566,300	76,700	76,800	76,300
Manufacturing	221.6	221.3	225.9	39,700	39,800	42,100	117,200	119,700	120,200	8,900	9,000	9,000
Mining	17.5	17.4	17.6	—	—	—	4,000	3,900	3,900	600	600	500
Construction	46.8	46.1	48.8	8,400	8,400	8,400	21,300	21,200	21,600	6,400	6,400	6,300
Trans., Comm. & Util.	80.5	80.2	78.0	10,900	10,500	10,400	56,200	55,900	52,300	5,400	5,200	4,800
Trade	358.2	358.0	346.5	53,300	53,200	51,300	147,300	147,200	145,900	14,400	14,400	14,300
Fin., Ins., & Rl. Est.	128.7	128.8	130.7	8,500	8,300	8,500	27,800	27,900	28,000	4,600	4,500	4,700
Services & Misc.	352.3	351.3	349.8	43,700	43,300	41,900	130,000	129,900	126,500	14,300	14,300	14,200
Government	157.7	162.4	148.6	42,200	44,000	39,400	74,300	74,400	67,900	22,100	22,400	22,500
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,557.4	1,557.5	1,507.5	74,700	75,400	73,600	44,300	44,200	41,800	68,900	69,100	67,500
Manufacturing	165.4	164.6	163.7	9,000	8,800	8,900	1,800	1,800	1,600	16,400	16,400	16,200
Mining	68.9	68.2	65.0	—	—	—	1,700	1,700	1,600	3,500	3,500	3,500
Construction	102.1	101.0	97.1	3,200	3,200	3,400	1,200	1,200	1,200	3,700	3,600	3,000
Trans., Comm. & Util.	108.1	107.5	107.0	2,600	2,600	2,700	6,100	6,200	5,800	3,400	3,400	3,400
Trade	374.8	375.0	368.8	16,900	17,000	16,800	14,300	14,100	13,700	17,000	17,000	17,100
Fin., Ins., & Rl. Est.	102.8	102.8	101.3	3,300	3,300	3,100	1,900	1,900	1,800	2,700	2,700	2,700
Services & Misc.	436.6	434.0	417.6	17,500	17,700	17,300	7,400	7,400	7,000	13,700	13,600	13,000
Government	198.7	204.4	187.0	22,200	22,800	21,400	9,900	9,900	9,100	8,500	8,900	8,600
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	95,800	95,400	94,800	98,500	100,200	94,100	44,800	44,700	44,100	42,600	42,400	42,000
Manufacturing	7,200	7,100	7,200	12,500	12,800	13,100	2,300	2,300	2,400	4,200	4,200	4,100
Mining	200	200	300	900	900	900	8,600	8,600	8,800	4,900	4,900	5,100
Construction	3,600	3,300	3,400	4,700	4,400	4,200	1,400	1,400	1,300	2,100	2,000	1,900
Trans., Comm. & Util.	5,500	5,600	4,900	2,900	2,900	3,100	2,300	2,300	2,300	1,900	1,900	1,900
Trade	28,200	27,900	27,800	31,300	31,100	29,300	11,000	11,100	10,800	12,800	12,700	12,500
Fin., Ins., & Rl. Est.	5,400	5,400	5,500	4,300	4,300	4,100	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	23,800	23,800	23,800	16,600	16,800	15,800	9,800	9,700	9,700	7,800	7,800	7,600
Government	21,900	22,100	21,900	25,300	27,000	23,600	7,000	6,900	6,400	7,400	7,400	7,300
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	35,800	36,100	36,600	512,800	517,300	508,300	36,500	36,500	36,700	46,000	47,200	45,900
Manufacturing	5,000	4,900	5,500	46,000	46,100	48,800	10,900	10,900	11,100	7,100	7,200	7,200
Mining	600	600	500	2,200	2,100	2,200	—	—	—	100	100	100
Construction	1,100	1,100	1,200	21,400	21,300	21,800	1,700	1,600	1,700	1,500	1,500	1,600
Trans., Comm. & Util.	2,500	2,600	2,800	19,900	19,800	19,700	1,300	1,300	1,600	2,400	2,400	2,400
Trade	8,800	8,800	9,100	132,800	132,600	130,000	8,100	8,100	8,000	10,900	10,800	10,800
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	40,500	40,600	41,100	1,900	1,900	1,900	1,800	1,800	1,800
Services & Misc.	8,800	8,700	9,100	135,400	135,200	133,800	8,500	8,400	8,300	10,900	11,000	10,400
Government	7,300	7,700	6,900	114,600	119,400	111,900	4,100	4,300	4,100	11,300	12,400	11,600
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	62,100	62,300	61,300	28,600	28,500	27,200	80,400	81,500	79,300	50,000	50,400	50,500
Manufacturing	11,100	10,900	10,900	3,100	3,100	3,000	15,800	16,000	15,500	8,000	8,000	8,500
Mining	1,600	1,700	1,700	1,500	1,500	1,200	—	—	—	1,400	1,400	1,500
Construction	1,700	1,700	1,700	2,000	2,000	1,500	3,200	3,100	3,100	1,600	1,600	1,600
Trans., Comm. & Util.	2,800	2,800	2,800	1,300	1,300	1,300	3,500	3,500	3,400	2,600	2,600	2,600
Trade	16,400	16,400	16,200	7,800	7,700	7,500	18,800	18,800	18,600	11,800	11,800	11,900
Fin., Ins., & Rl. Est.	3,500	3,500	3,500	1,500	1,500	1,600	5,100	5,100	5,100	2,400	2,300	2,300
Services & Misc.	15,500	15,300	15,400	5,800	5,900	6,000	22,000	22,100	21,600	12,600	12,700	12,500
Government	9,500	10,000	9,100	5,600	5,500	5,100	12,000	12,900	12,000	9,600	10,000	9,600

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JULY'90*	JUNE'90	JULY'89	JULY'90*	JUNE'90	JULY'89	JULY'90*	JUNE'90	JULY'89
FOR TEXAS									
MANUFACTURING TOTAL	$ 437.37	$ 439.52	$ 428.06	41.3	41.7	41.6	$ 10.59	$10.54	$10.29
Durable Goods	427.44	432.01	427.20	41.1	41.7	41.8	10.40	10.36	10.22
Lumber & Wood Products	313.22	320.89	309.16	42.1	42.9	43.3	7.44	7.48	7.14
Furniture & Fixtures	263.65	262.51	272.38	38.1	38.1	38.8	6.92	6.89	7.02
Stone, Clay & Glass Products	418.76	420.54	415.81	42.6	43.0	43.0	9.83	9.78	9.67
Primary Metal Industries	506.53	501.72	448.62	44.2	44.4	41.5	11.46	11.30	10.81
Fabricated Metal Products	399.31	396.26	388.76	42.3	42.2	43.1	9.44	9.39	9.02
Machinery, exc. Electric	424.76	426.54	409.94	41.0	41.9	41.2	10.36	10.18	9.95
Oil Field Machinery	511.21	517.11	491.63	45.2	45.4	43.7	11.31	11.39	11.25
Electric & Electronic Equip.	467.65	483.44	491.21	39.8	40.9	40.9	11.75	11.82	12.01
Transportation Equipment	537.32	545.20	561.04	40.4	40.9	42.6	13.30	13.33	13.17
Instruments & Related Prod.	403.39	414.70	391.60	39.9	41.1	40.0	10.11	10.09	9.79
Misc. Manufacturing Inds.	283.13	286.46	282.65	37.7	38.4	38.3	7.51	7.46	7.38
Nondurable Goods	449.70	448.93	430.15	41.6	41.8	41.4	10.81	10.74	10.39
Food & Kindred Products	356.14	362.50	351.12	41.8	42.2	41.9	8.52	8.59	8.38
Meat Products	275.14	272.48	263.57	42.2	41.6	40.8	6.52	6.55	6.46
Malt Beverages	944.28	934.80	906.29	48.8	49.2	47.8	19.35	19.00	18.96
Textile Mill Products	319.55	332.63	320.57	41.5	42.7	42.8	7.70	7.79	7.49
Apparel & Other Text. Prods.	212.80	217.32	199.72	38.0	38.6	37.4	5.60	5.63	5.34
Paper & Allied Products	487.46	493.73	496.57	43.1	43.5	44.1	11.31	11.35	11.26
Printing & Publishing	418.70	416.70	405.82	39.8	40.3	39.4	10.52	10.34	10.30
Chemicals & Allied Products	704.16	699.78	712.50	43.2	42.8	44.2	16.30	16.35	16.12
Petroleum & Coal Products	811.37	806.05	733.41	46.9	47.0	45.3	17.30	17.15	16.19
Petroleum Refining	846.30	838.74	761.95	47.2	47.2	45.3	17.93	17.77	16.82
Rubber & Misc. Plastic Products	396.98	393.21	361.32	41.7	42.1	41.2	9.52	9.34	8.77
Leather & Leather Products	252.59	252.07	234.78	39.1	38.9	38.3	6.46	6.48	6.13
NONMANUFACTURING									
Mining	614.66	616.45	526.80	44.8	44.8	40.0	13.72	13.76	13.17
Met/Coal/Nonmet Mnrls. exc. Fuel	593.54	579.65	562.40	50.3	49.5	47.3	11.80	11.71	11.89
Oil & Gas Extraction	617.22	619.44	524.56	44.5	44.5	39.5	13.87	13.92	13.28
Communications	550.37	541.58	521.88	41.6	41.5	40.9	13.23	13.05	12.76
Elec., Gas & San. Services	568.34	561.15	522.47	42.7	43.0	41.4	13.31	13.05	12.62
Wholesale & Retail Trade	245.82	244.35	242.88	33.4	33.2	33.5	7.36	7.36	7.25
Wholesale Trade	423.74	423.34	421.45	39.9	39.9	40.1	10.62	10.61	10.51
Retail Trade	192.47	191.24	188.69	31.5	31.3	31.5	6.11	6.11	5.99
General Merchandise Stores	192.50	188.80	189.10	31.3	30.5	31.0	6.15	6.19	6.10
Depository Inst. inc. Banks	295.66	276.53	299.69	38.1	36.1	39.8	7.76	7.66	7.53

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 435.34	$ 439.53	$ 437.64	41.5	41.9	42.0	$ 10.49	$ 10.49	$ 10.42
Durable Goods	456.09	460.64	474.22	41.5	41.8	42.8	10.99	11.02	11.08
Nondurable Goods	400.06	401.82	374.22	41.5	41.9	40.5	9.64	9.59	9.24
FORT WORTH-ARLINGTON									
Manufacturing	454.01	457.56	449.49	40.5	41.0	40.9	11.21	11.16	10.99
Durable Goods	475.38	482.31	469.77	40.7	41.4	41.1	11.68	11.65	11.43
Nondurable Goods	408.24	401.40	402.79	40.3	40.1	40.4	10.13	10.01	9.97
HOUSTON									
Manufacturing	535.48	536.59	515.68	44.0	44.2	44.0	12.17	12.14	11.72
Durable Goods	452.61	460.41	429.88	43.9	44.7	44.0	10.31	10.30	9.77
Nondurable Goods	633.60	628.71	622.60	44.0	43.6	44.0	14.40	14.42	14.15
SAN ANTONIO									
Manufacturing	312.44	316.33	298.54	39.6	40.4	39.7	7.89	7.83	7.52
Durable Goods	340.16	344.66	322.97	39.6	40.5	39.1	8.59	8.51	8.26
Nondurable Goods	284.65	287.74	274.57	39.7	40.3	40.2	7.17	7.14	6.83

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

Fabricated Metal Industries), and in Miscellaneous Manufacturing.

Nondurables were down by 300 over the month, compared to a loss of 1,500 since July 1989. Reductions in force by leading manufacturers of men's and boys' clothing caused a significant decline of 800 in Apparel and Other Finished Textile Products. Smaller losses occurred in both Printing and Publishing and Rubber and Miscellaneous Plastics Products. An increase of 400 was found in Meat Products, a division of Food and Kindred Products. Chemicals and Allied Products were up by 300. Smaller increases occurred in Newspapers, Periodicals, Books and Miscellaneous (under Printing and Publishing) and in Petroleum Refining.

Average Weekly Earnings Decrease

For the estimated 626,300 Texas Manufacturing Production workers, Average Hourly Earnings increased by five cents from June to July 1990. Average Weekly Hours were down by four-tenths of an hour, as Average Weekly Earnings decreased by $2.15 over the month. However, this was $9.31 above the July 1989 level of $428.06 per week.

In mid-July a worker, on average, was earning $10.59 per hour for a 41.3-hour week, and making $437.37 in weekly earnings. This compares with $10.54 per hour for a 41.7-hour week, at $439.52 in Average Weekly Earnings one month ago. The year-ago figures were $10.29 per hour for a 41.6-hour week, with $428.06 in Average Weekly Earnings.

The largest decrease in Average Weekly Earnings was in Durable Goods in Electric and Electronic Equipment, down by $15.79 over the month. Other large losses were in Instruments and Related Products, which decreased by $11.31, in Transportation Equipment, down by $7.88, and in Lumber and Wood Products, which went down by $7.67. Smaller losses occurred in Miscellaneous Manufacturing Industries, Oil Field Machinery (within Machinery, Excluding Electric) and in Stone, Clay and Glass Products. The only gains in Durables were in Furniture and Fixtures, up by $1.14, Primary Metal Industries, up by $4.81 and in Fabricated Metal Products, up by $3.05.

The largest loss in Nondurables in Average Weekly Earnings was in Textile Mill Products, down $13.08 over the month. There were more gains than losses in Average Weekly Earnings in Nondurables. These included Meat Products and Malt Beverages (under Food and Kindred Products), Printing and Publishing, Chemicals and Allied Products, and Petroleum and Coal Products (including Petroleum Refining).

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TEC ACTIVITIES

	July'90	July'89
Total Population	17,144,900*	16,991,000*
% UI Covered Unemployment	1.5	1.5
UI Covered Employers	314,979	308,789
Total Claims Actions	527,925	484,122
Total Initial Claims Actions	61,874	62,300
Total Cont'd. Claims Actions	466,051	421,822
Total Placements	41,512	39,244
Avg. Weekly Benefit Amount	$156.88	$154.24
Total Amount Paid (Net)**	$58,712,385	$52,044,776

*Revised.
**Regular State UI benefits.

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